



**SERIES ADJUSTMENT - 2009-201832**  
**ONN INFORMATION CIRCULAR # 201832**  
**December 22, 2009**

**HARVEST ENERGY TRUST (HTE) - Completed Cash Merger**

On Tuesday, December 15, 2009, the shareholders of Harvest Energy Trust (HTE) voted and approved the proposed merger with Korea National Oil Corporation. Pursuant to the terms of the merger, each existing HTE Common Share will be converted into the right to receive CDN \$10.00 net cash per share. **The merger became effective on Tuesday, December 22, 2009.**

**Pending Contract Adjustments**

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Harvest Energy Trust options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Wednesday, December 23, 2009</b>
<b>New Deliverable/Contract:</b>	<b>CDN \$1,000.00 (\$10.00 x 100) cash per contract</b>

**PLEASE NOTE:**

All resting orders for HTE options in the BOX order book will be canceled by the BOX Market Operations Center after the close on Tuesday, December 22, 2009.

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249 or 1-866-768-8845 Toll Free